

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TACORA RESOURCES INC.**

(Applicant)

NOTICE TO CLAIMANTS OF TACORA RESOURCES INC.

**RE: NOTICE OF CLAIMS PROCEDURE, CLAIMS BAR DATE AND
RESTRUCTURING CLAIMS BAR DATE**

PLEASE TAKE NOTICE that on April 23, 2024, the Ontario Superior Court of Justice (Commercial List) granted an order (the "**Claims Procedure Order**") in the CCAA Proceedings of the Applicant. Capitalized terms used herein and not otherwise defined have the meanings given to them in the Claims Procedure Order.

Pursuant to the Claims Procedure Order, FTI Consulting Canada Inc., in its capacity as Court-appointed Monitor in the CCAA Proceedings, will assist the Applicant in connection with the administration of the Claims Procedure. The Monitor will send a Claims Package to Known Claimants in accordance with the Claims Procedure Order. If you wish to assert a Claim against the Applicant and/or its Directors and Officers that is **not** captured in a Statement of Known Claim, you **MUST** file a Proof of Claim with the Monitor by the applicable Bar Date.

The Claims Procedure Order, Claims Package and further information or documentation regarding the Claims Procedure can be accessed on the Monitor's Website at <http://cfcanada.fticonsulting.com/tacora/>.

A. STATEMENT OF KNOWN CLAIM

Pursuant to the Claims Procedure Order, Claims Packages will be sent to all Known Claimants of the Applicant within ten (10) Business Day following the issuance of the Claims Procedure Order, which will contain a Statement of Known Claim that specifies each Known Claimant's Claim as valued by the Monitor, in consultation with the Applicant, based on the books and records of the Applicant.

If you receive a Statement of Known Claim, your Claim will be deemed to be accepted at the amount specified therein, and you do not need to take any further steps with respect to such Claim unless you disagree with the amount and/or Status of the Claim specified therein. If you wish to dispute your Claim as specified in your Statement of Known Claim, you must file a Notice of Dispute with the Monitor on or before the applicable Bar Date. **It is your responsibility to ensure that Monitor receives your Notice of Dispute by the applicable Bar Date if you wish to dispute the Claim as listed in your Statement of Known Claim.**

B. PROOFS OF CLAIM

All Persons who wish to assert a Claim against the Applicant and/or its Directors and Officers that is **not** captured in a Statement of Known Claim, **MUST** deliver to the Monitor a completed Proof of Claim form, together with all relevant supporting documentation in respect of such Claim, such that it is received by the Monitor no later than the applicable Bar Date.

The Claims Bar Date is 5:00 p.m. (Eastern Time) on May 31, 2024. Proofs of Claim in respect of Pre-Filing Claims and D&O Claims must be completed and received by the Monitor, together with all relevant supporting documentation, on or before the Claims Bar Date.

The Restructuring Claims Bar Date is the later of, (a) the Claims Bar Date; and (b) 5:00 p.m. (Eastern Time) on the day which is fourteen (14) days after the Monitor sends a Claims Package with respect to a Restructuring Claim in accordance with the Claims Procedure Order. Proofs of Claim in respect of Restructuring Claims must be completed and received by the Monitor, together with all relevant supporting documentation, on or before the Restructuring Claims Bar Date.

It is your responsibility to ensure that the Monitor receives your Proof of Claim by the applicable Bar Date if you wish to assert any Claim that is not captured in a Statement of Known Claim. PROOFS OF CLAIM WHICH ARE NOT RECEIVED BY THE APPLICABLE BAR DATE WILL NOT BE ACCEPTED AND SUCH CLAIMS WILL BE BARRED AND EXTINGUISHED FOREVER.

C. DELIVERY OF NOTICES AND COMMUNICATION

Any notice or communication required to be provided or delivered pursuant to the Claims Procedure Order shall be in writing in substantially the form provided for in the Claims Procedure Order and **will be sufficiently given only if delivered to the Monitor by email**, or, if delivery by email is not possible, on the consent of the Monitor, by mail, courier, or personal delivery, addressed to:

FTI CONSULTING CANADA INC.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

Attention: Paul Bishop / Jodi Porepa

Email: Tacora@fticonsulting.com

Copy to:

CASSELS BROCK & BLACKWELL LLP

Suite 3200, Bay Adelaide Centre – North Tower 40 Temperance Street
Toronto, ON M5H 0B4

Attention: Ryan Jacobs / Jane Dietrich

Emails: rjacobs@cassels.com / jdietrich@cassels.com

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 5:00 p.m. (Eastern Time) on a Business Day or if delivered outside of normal business hours, the next Business Day.

D. MONITOR CONTACT INFORMATION

All enquiries with respect to the Claims Procedure should be addressed to the Monitor by email at Tacora@fticonsulting.com or via the telephone hotline (416-649-8138 or Toll Free: 1-833-420-9074), provided, however, that formal notices to the Monitor must be delivered as set out above.

DATED at Toronto, Ontario this ____ day of April, 2024.